
**NEBRASKA INVESTMENT COUNCIL
BOARD MEETING AGENDA
July 11, 2024**

Location: Tiburon Golf Club and Banquet Facility, Tigershark Ballroom
10302 S. 168th St., Omaha, NE, 68136

Time: 8:30 a.m. Call to Order

1. a. Advise the public that the Open Meetings Laws apply
b. Council Member Roll Call
2. Approval of Minutes of June 13, 2024 [Meeting](#)
3. Chair's Comments
4. Closed Session - Council Governance, Investment Consultant & Legal Counsel evaluation
5. Closed Session – Internal personnel matters
6. Fixed Income Across Public and Private
Mohit Mittal, CIO Core Strategies, Managing Director – PIMCO
Jason Mandinach, Managing Director – PIMCO
 - a. Fixed Income across Public and Private – [Presentation](#)
 - b. Private Credit – [Presentation](#)
7. Private Markets
Jason Thomas, Head of Global Research & Investment Strategy – Carlyle
 - a. Private Markets - [Presentation](#)
8. Equity Markets
Steve Voorhis, Director of Research, - Dodge & Cox
 - a. Equity Markets – [Presentation](#)
9. State of the Economy
Torsten Slok, Partner, Chief Economist - Apollo
 - a. State of the Economy – [Presentation](#)
10. Portfolio Leverage
Max Kotary, Partner – Aon
 - a. Portfolio Leverage – [Presentation](#)
11. Currency Hedging
Max Kotary, Partner – Aon
 - a. Currency Hedging – [Presentation](#)

12. Public Comments

13. Other Business

14. Next Meeting - Wednesday September 11, 2024, La Vista Conference Center, 12520 Westport Parkway, La Vista, Nebraska, 68128

3:30 p.m. 15. SIO's Comments

3:35 p.m. Adjourn

1. It is the intention of the Council to take up the items on the agenda in sequential order. However, the Council reserves the right to take up matters in a different order to accommodate the schedules of members and presenters or for other reasons.

2. The Council may enter closed session at any time during the meeting, in accordance with the Nebraska Open Meetings Act, even though the closed session is not indicated on the agenda.