

**NEBRASKA INVESTMENT COUNCIL**  
**MEETING AGENDA**  
**February 10, 2022**

**Location:**    **First Nebraska Administrative Building**  
                  **1526 K Street**  
                  **Lancaster Hearing Room 4D**  
                  **Lincoln, Nebraska**

**Time:**        **8:30 a.m. Call to Order**

1. a. Advise the public that the Open Meetings Laws apply  
   b. Council Member Roll Call
2. a. Approval of [Minutes of the December 9, 2021, Meeting](#)
3. Chair's Comment
4. Internship Presentation  
   Mya Bunker – Investment Council Intern

Successful Investment Partnership Review

5. [The Jordan Company](#)  
   Rich Caputo – Chief Executive Partner  
   Kristin Custar, CFA – Managing Director, Co-Chief Investment Officer)
6. College Savings Plan Annual Review  
   Rachel Biar, Assistant State Treasurer, NEST 529 Program Director  
   Jay Steinacher, 529 College Savings Group Manager, - Union Bank & Trust  
   Deanna Hamilton, Operational Readiness Analyst – State Farm  
   Mike Shay, Analyst, Investment Planning Services – Specialized Operations  
   Rob Noe, CFA, Head of Traditional Manager Research - Wilshire  
   [Union Bank & Trust](#)  
   [Wilshire](#)  
   [State Farm](#)  
   [EnAble](#)
7. [Equity Review](#)  
   Joe Jurich, Senior Portfolio Manager, Chris Sanders, Investment Analyst,  
   Jeremiah Garber, Portfolio Manager
8. Closed Session
9. Administrative Report  
   Michael Walden-Newman, State Investment Officer
  - a. [Action Plan](#)
  - b. [Budget Report](#)
  - c. Legislative Update

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10. Public Comments

11. Other Business

12. Next Meeting - Thursday, March 10, 2022, 1526 K Street,  
Lancaster Hearing Room 4D, Lincoln NE

Adjourn

1. It is the intention of the Council to take up the items on the agenda in sequential order. However, the Council reserves the right to take up matters in a different order to accommodate the schedules of members and presenters or for other reasons.

2. The Council may enter closed session at any time during the meeting, in accordance with the Nebraska Open Meetings Act, even though the closed session is not indicated on the agenda.