
**NEBRASKA INVESTMENT COUNCIL
BOARD MEETING AGENDA
October 16, 2025**

Location: Tiburon Golf Club, Tiger Shark Ballroom
10302 S 168th St, Omaha, NE 68136
Wi-Fi Name: tiburonguest
Wi-Fi Password: guest123 (all lowercase)

Time: 8:30 a.m. Call to Order

- 8:30 a.m.**
1. a. Advise the public that the Open Meetings Laws apply
b. Council Member Roll Call
 2. Approval of [Minutes of August 28, 2025 Meeting](#)
 3. Chair's Comments
 4. SIO's Comments – 10 minutes
 - a. [Budget Status Report](#)
 - b. [Status of Approved Motions](#)
 - c. [3rd Quarter 2025 Securities Lending Report](#)
 5. Macroeconomics
Brian Leung, CFA, Director of Global Macro – KKR
 - a. [Presentation](#)

Break – 5 minutes
 6. China
Tom Cooney, Vice President – Capital Group
 - a. [Presentation](#)

Break – 5 minutes
 7. Infrastructure
Sean Klimczak, Global Head of Infrastructure and Senior MD – Blackstone
 - a. [Presentation](#)

Lunch – 30 minutes
 8. Fixed Income
Mark Egan, CFA, Chief Investment Officer – Reams Asset Management
 - a. [Presentation](#)

Break – 5 minutes

9. Public Equity

Brian Kersmanc, Portfolio Manager – GQG Partners

- a. [Presentation](#)

Break – 5 minutes

10. Private Equity

Adam Weinstein, MD, COO & CFO – New Mountain Capital

- a. [Presentation](#)

11. Public Comments

12. Other Business

13. Next Meeting – Thursday, December 4, 2025, at Marriott Cornhusker Hotel, Lincoln, NE

14. Adjourn

1. It is the intention of the Council to take up the items on the agenda in sequential order. However, the Council reserves the right to take up matters in a different order to accommodate the schedules of members and presenters or for other reasons.

2. The Council may enter closed session at any time during the meeting, in accordance with the Nebraska Open Meetings Act, even though the closed session is not indicated on the agenda.